

Affordable Care Act Requirement to Have Health Insurance

In March, 2010, President Obama signed the Affordable Care Act. One provision of the Act required that in 2016, all Americans must have qualified health insurance or face a "Shared Responsibility Payment," more commonly known as the Health Care Penalty.

In order to remind you of the rules, and to protect us both from future IRS liability in the event of an audit or review, we require all individual taxpayers that do not provide us with the appropriate Forms 1095 for 2016 to positively affirm the following items related to Health Care.

Please initial the applicable item(s) and sign where indicated.

- _____ 1. We have provided you with all copies we received of Forms 1095-A, 1095-B, and 1095-C.
- _____ 2. We did not receive all Forms 1095-A because we have alternate government-provided qualified health care insurance from Medicare, Medicaid, VA, or other similar coverage.
- _____ 3. We have qualified employer-provided health insurance for the entire year for our entire household and have not yet received a Form 1095.
- _____ 4. We have qualified health insurance we purchased directly from an agent or insurance company for the entire year which covers our entire household.
- _____ 5. We have qualified health insurance coverage for all household members, as follows:

Household Member	Insurer	Policy Number	Period of Coverage

In the event you do not have qualified health insurance for the entire year for your entire household, please provide us with information regarding existing insurance coverage for all members of your household in 2016 (Item 5).

In the absence of the completion of these details, and in the absence of your providing us with information regarding an exemption from the requirement to provide health insurance, we will calculate the penalty and include it with your tax return.

All taxpayers to sign below indicating their affirmation for Affordable Care Act purposes.

Date: _____

Printed Name

Signature

Printed Name

Signature